



## Definitive Notice of the Interim Result

of the public tender offer by

### Vencora UK Limited, Halifax, England, United Kingdom

for all publicly held registered shares with a nominal value of CHF 8 each of

### Crealogix Holding AG, Zurich, Switzerland

On December 1, 2023, Vencora UK Limited, Halifax, England, United Kingdom (the **Offeror**) published the offer prospectus (the **Offer Prospectus**) for its public tender offer according to articles 125 et seq. FMIA (the **Offer**) for all publicly held registered shares of Crealogix Holding AG, Zurich, Switzerland (**Crealogix**) with a nominal value of CHF 8 each (the **Crealogix Shares** and each a **Crealogix Share**). The offer price for each Crealogix Share amounts to CHF 60 net in cash, less the gross amount of any dilutive effects in respect of the Crealogix Shares prior to the Settlement (as further described in the Offer Prospectus).

Capitalized terms used and not otherwise defined herein have the meaning ascribed to them in the Offer Prospectus.

#### Interim Result

622,800 Crealogix Shares have been tendered into the Offer until the end of the Main Offer Period on January 18, 2024, 4:00 p.m. CET, corresponding to 71.45% of all Crealogix Shares to which the Offer relates as of the end of the Main Offer Period (*success rate*). Including the 725,746 Crealogix Shares acquired by the Offeror under the SPA with the Selling Shareholders (which has not been consummated in the period until the end of the Main Offer Period due to merger control restrictions) and the 3,441 Crealogix Shares held by Crealogix or any of its Subsidiaries, the participation of the Offeror, the other members of the CSI Group and such other persons acting in concert with the Offeror as at the end of the Main Offer Period is 1,351,987 Crealogix Shares in aggregate, corresponding to 96.24% of the issued share capital and voting rights of Crealogix as at the end of the Main Offer Period (*participation rate*).

The following overview summarizes the interim result:

	Number of Crealogix Shares	In % of the share capital/ voting rights (participation rate)	In % of Crealogix Shares to which the Offer relates (success rate)
Crealogix Shares tendered into the Offer	622,800	44.34%	71.45%
Crealogix Shares held or acquired by the Offeror and persons acting in concert with the Offeror as at the end of the Main Offer Period*	729,187	51.91%	
Interim result	1,351,987	96.24%	

\* Consisting of Crealogix Shares held or acquired by the Offeror or any other member of the CSI Group or by Crealogix or any of its Subsidiaries (to which the Offer does not relate), including Crealogix Shares acquired under the SPA, but not including Crealogix Shares that may be held by the Selling Shareholders that are not subject to the SPA (to which the Offer relates).

**Satisfaction of Offer Conditions and Crealogix EGM**

The Offer Condition pursuant to section B.7(1)(a) (*Minimum Acceptance Rate*) of the Offer Prospectus has been satisfied.

As at the end of the Main Offer Period, the Offer Condition pursuant to section B.7(1)(f) (*No Material Adverse Effect*) of the Offer Prospectus was satisfied.

Accordingly, the Offeror hereby declares the Offer successful (*zustande gekommen*).

The Offer Conditions pursuant to sections B.7(1)(b), B.7(1)(c), B.7(1)(d), B.7(1)(e), B.7(1)(g), and B.7(1)(h) of the Offer Prospectus remain in effect, as set forth in section B.7(3) (*Period With Respect to Which the Offer Conditions are in Effect*) of the Offer Prospectus.

The extraordinary shareholders' meeting called by Crealogix in connection with the Offer is scheduled to be held on January 31, 2024.

**Additional Acceptance Period and Acceptance of the Offer**

In accordance with section B.6 (*Additional Acceptance Period*) of the Offer Prospectus, the Additional Acceptance period of ten (10) Trading Days for the subsequent acceptance of the Offer will commence on January 25, 2024, and expire on February 7, 2024, 4:00 p.m. CET.

Shareholders of Crealogix should be aware that their custodian bank may set a deadline for tendering their Crealogix Shares that ends prior to February 7, 2024, 4:00 p.m. CET, and should proceed according to the instructions of their custodian bank.

**Squeeze-out and De-listing**

As described in the Offer Prospectus, the Offeror intends to have Crealogix apply with SIX for the de-listing of the Crealogix Shares in accordance with the listing rules of SIX and for an exemption from certain disclosure and publicity obligations under the listing rules of SIX until the date of de-listing of the Crealogix Shares, and, to the extent legally permissible, to request the cancellation of the remaining publicly held Crealogix Shares and may also request the cancellation of the Convertible Bond, or to merge Crealogix with a company directly or indirectly controlled by CSI whereby the remaining public holders of Crealogix Shares will receive compensation, but no shares of the surviving company (*cf.* section E.3 (*Intentions of the Offeror with Respect to the Company*) and section J.6 (*Squeeze-out and De-listing*) of the Offer Prospectus).

**Offer Restrictions**

The Offer is subject to the offer restrictions as set forth in the Offer Prospectus. The Offer Prospectus may be obtained free of charge in German, French and English from UBS AG (by e-mail to [swiss-prospectus@ubs.com](mailto:swiss-prospectus@ubs.com), by telephone at +41 44 239 47 03 or by mail to UBS AG, Investment Bank, Swiss Prospectus Switzerland, P.O. Box, CH-8098 Zurich, Switzerland). The Offer Prospectus and other information concerning the Offer are also available at <https://docshare-red.vercel.app/>.

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Crealogix Holding AG	Swiss Securities number	ISIN	Ticker Symbol
Crealogix Shares <b>not tendered</b> (first trading line)	1.111.570	CH0011115703	CLXN
Crealogix Shares <b>tendered</b> (second trading line)	130.000.308	CH1300003089	CLXNE

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January 24, 2024

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Financial Advisor and Offer Manager:

**UBS AG**